

125 High Street, Suite 1802, Boston, MA 02110 * Phone 800-225-6704 * Fax 617-742-5666

RE-REGISTRATION FORM

RE-REGISTRATION FORM		
CURRENT REGISTRATION:		
Name(s)		Account Number
Address		Social Security Number or Tax ID
City, State & Zip Code		Phone Number
TYPE OF NEW ACCOUNT: Please che Individual Joint Estate T		Corp/Business/Other
NEW ACCOUNT REGISTRATION: P	lease complete as applicable	
Individual Owner/Trustee/Executor/Minor	Date of Birth	Social Security Number
Additional Owner/Trustee/Custodian	Date of Birth	Social Security Number
Name of Trust	Date of Trust	Tax Identification No. / SSN
Estate Name	Date of Owners Death	Estate Tax Identification Number
Corporation/Business or Other Entity Name	No. of Owners	Tax Identification Number
NEW ACCOUNT ADDRESS: (if different	nt from above)	
Street (No P.O. Boxes)		Phone Number
City, State & Zip Code		Email Address