



**NORTHEAST  
INVESTORS TRUST**

125 High Street, Suite 1802, Boston, MA 02110 \* Phone 800-225-6704 \* Fax 617-742-5666

**REDEMPTION FORM**

**CURRENT REGISTRATION:** All fields are required.

\_\_\_\_\_  
Name(s)

\_\_\_\_\_  
Account Number

\_\_\_\_\_  
Address

\_\_\_\_\_  
Social Security Number or Tax ID

\_\_\_\_\_  
City, State & Zip Code

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Date of Birth

**REDEMPTION AMOUNT:**

Partial Redemption: \$ \_\_\_\_\_ or \_\_\_\_\_ shares OR ☐ Full Redemption

**DELIVERY METHOD:**

- ☐ Check (to address of record) ☐ Electronic Funds Transfer (EFT) (existing bank information on file)  
☐ EFT (new bank information – voided check and medallion signature guarantee required)

**BANK INFORMATION:**

☐ Checking Account ☐ Savings Account Bank Name \_\_\_\_\_

Bank Routing Number \_\_\_\_\_ Bank Account Number \_\_\_\_\_

You MUST include an unsigned voided check with your request if your bank information is not already on file and this form must be medallion signature guaranteed. Deposit slips will not be accepted. Your bank must be a member of the Automated Clearing House (ACH). Money market accounts or cash management accounts are not eligible for ACH transactions.

**AUTHORIZATION:**

By signing this form, I (we) authorize the Trust to act upon my (our) instructions believed to be genuine and in accordance with procedures described in the prospectus. I (we) agree that the Trust will not be liable for any loss, cost or expense for acting on these instructions provided the Trust reasonably believes that the instructions are genuine. I (we) authorize debits from my (our) Trust account and credits to my (our) bank account based on my (our) instructions. If a bank credit cannot be made to process a transaction, the Trust will issue a check in its place.

\_\_\_\_\_  
Signature of Owner

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Owner

\_\_\_\_\_  
Date

**\*\*For all redemptions over \$25,000 and/or if adding or changing bank information for any amount, signatures MUST be medallion guaranteed by a bank or trust company, credit union, or other financial institution. Notarization by a Notary Public is NOT acceptable.**

Please place medallion signature guarantee stamp here